

[Public] Facility at-a-glance Report Fact Sheet

Summary: User-specified criteria return a list of facilities meeting the search criteria. Users can then drill down to detailed information about a specific facility's regulatory measures, violations, enforcement, and inspections. This report contains data from both CIWQS and SMARTS.

Using the Report (Navigation)

Location

This report is located under the Run Reports link in CIWQS under the At-A-Glance heading. The user can also access the report by running a search in the Place Module and clicking on the "Glance" link in the search results, though no SMARTS places will display through this route. The public version is available via the Public Reports page (http://www.waterboards.ca.gov/water_issues/programs/ciwqs/publicreports.shtml).

Search Criteria

Internal Search (You will not be able to pull up SMARTS records with this search)

The search criteria for the internal version are the same as the Advanced Place Module search screen.

Identifier type, Place type, Regional Board, Related Party Name role, and Dept. are dropdowns. The user can choose one and only one value in each of the lists. To use a drop-down, click the upside down triangle on the right.

The other criteria are free text boxes. They are not case sensitive and contain an implied wildcard search. For example, entering "san" in the city field will return values that include San Diego, Santa Fe Springs, and Pleasanton.

Note: you may search using an identifier of a regulatory measure that is linked to the place you are searching for.

The search criteria are optional. You may choose to use any or a combination of the criteria, but if you don't select anything, you will return all records with the standard note, "Your query has been limited to 300 results. You may add additional search criteria to further target your search results."

The gray button, "Search," starts the query. The "Cancel" button takes the user back to the Run Reports Module.

Public Search (Use to find SMARTS records)

Facility name, physical address, zip code, and related party name are free text boxes and are optional. Exact names may not match spelling in CIWQS so users may broaden their results by using partial names or searching by city or county.

The City and County criteria are "pick lists." These display several items and have a scroll bar on the right side. A pick list allows the user to select multiple values. Hold down the Ctrl key and left click to select multiple values in any order. Hold down the Shift key and left click to select everything between two values. Hold down Ctrl and left click to deselect.

At least one criterion must be used or no results will be returned.

The final gray button, which is call "Generate Report," starts the query.

Internal Search Criteria

- Place ID
- Identifier
- Place Name
- Place type
- Physical Address
- City
- Zip code
- County
- Regional Water Board
- Latitude
- Longitude
- Related Party Name
- Dept.

Public Search Criteria

- Facility Name
- Physical Address
- City
- Zip code
- County
- Related Party Name

Hyperlinks

Note: The At-a-glance report looks essentially the same for the public, except: the search results page is different; the public will not see hyperlinks to the CIWQS records; the violations are limited to the last five years; and the public cannot see violations with the statuses of “draft” or “potential.”

If you run a search internally, you will get a new gray button to “Refine Search.”

The internal Search results display the first ten records that meet the criteria. On the far right side of the screen the user can move to the next set of records by clicking the “next” hyperlink or go back to the previous set of records by clicking “previous.” You can also choose to view more records using the dropdown (10, 25, 50, 100, or 300). The Place ID and Place name both hyperlinks into the CIWQS place record. The Glance Report hyperlink takes the user to the report. The user can choose to export the search results to Excel.

In the public report, the search results display a list of places that match the search criteria. These results can be exported to Excel or viewed in a printer-friendly version. Users can click on the Refine Search link to go back to the search criteria page with the original criteria retained. The Place ID is a link to the report.

The columns in the search results can be sorted by clicking on the column header hyperlinks. Clicking on them same heading twice will sort in reverse.

At the Facility at-a-glance report level, the hyperlinks are the same for the public and internal user. Clicking on the plus sign on the left side of any section will expand the section to provide more data. Clicking on the minus sign hides that section’s data. Using the plus and minus buttons at the top of the report will do the same for the entire report.

At the top of the report, the user has the option of a printer-friendly version or downloading the report into Excel. The user can also click “Refine Search” or “Go Back to Facilities at a Glance List.”

In the Report, CIWQS identifiers (e.g., Place ID) are links to the CIWQS records. SMARTS records do not drill and are displayed with a leading “S.” Clicking on headings within a section will sort that section’s data. Clicking twice will sort in reverse.

At the bottom of the report, the user can go back to the top of the page or can click “Back to Main Page” and return to the Run Reports page.

How current is the data?

This report is on a nightly refresh schedule, which means that changes made in CIWQS or SMARTS will not be reflected until the next day. Reports are constructed from all entered data as of the close of business the previous day. If the refresh fails, the data in the report will be stale. Please notify the CIWQS Help Center (866-792-4977 or ciwqs@waterboards.ca.gov) if you believe a report has not been refreshed.

Where is this information coming from?

Place ID – this is a CIWQS-generated unique identifier that comes directly from the Place Module. It will always be populated and the user can click on it to drill down into the CIWQS place record. In SMARTS2, this field is not visible.

Place Name, Address, and County – this information is entered into the corresponding fields in the Place Module. These fields must be populated in the Place Module for the fields to be populated in the report. The place must be a facility or child of facility. In SMARTS2, this information can be found in the Site Info tab.

Internal Search Results

- Place ID (links to CIWQS record)
- Place Name
- Glance Report (links to report)
- Agency
- Physical Address
- Latitude/Longitude
- Regional Water Board
- Identifier
- Dept.

Public Search Results

- Place ID (links to Glance report)
- Place Name
- Agency Name
- Address
- County

Region – this field comes from the place record. The Regional Water Board dropdown in the place record must be populated in CIWQS for this field to be populated in the report. In SMARTS, this can be found in the Site Info tab.

Related Parties Information – these fields (Party, Party Type, Party Name, Role, and Classification) in the report come from the Party linked to the Place record in CIWQS. The Party ID is a CIWQS-generated unique identifier which comes directly from the Party Module. Note: There are two types of parties: person and organization. Only an organization has a “classification.” Both person and organization have “roles” related to the facility. The role is a dropdown which is used when linking the Party to the Place with which it is associated. Note also, that the place can be linked to the party or the party to the place. In SMARTS, this is the owner (CONSTW) or the operator (INDSTW).

Regulatory Measure Information – this information comes directly from the Regulatory Measure module in CIWQS. The Regulatory Measure ID is a CIWQS-generated unique identifier. The Reg. Measure Type, status, and program are required fields selected from dropdown menus. The Order Number is from the Order/Resolution Number text field in that module. The effective and expiration dates are not required by the database, but are by the business rules and can be selected from a dropdown in the Date section. All of these are found on the General Info tab. Once the date type is selected, a start date is required. For regulatory measure information to display in the report, the facility must be linked to the regulatory measure(s). In SMARTS, this information comes from the NOI and with the exception of termination date, is read only.

Violation Information – Violation ID, Occurred Date, Violation type, Description, Status, Priority, and Source come from the violation record that has the facility related to it. This same information can be found in the Violation tab in the SMARTS record.

Late Report MMP Violations – this section is only applicable to the NPDES and non-SMARTS storm water programs. For facilities regulated under other programs, this section will not be displayed. Late Reporting MMP violations are violations with the violation type of “late report” and have the Serious Box checked.

Effluent MMP Violations – this section is only applicable to the NPDES and non-SMARTS storm water programs. For facilities regulated under other programs, this section will not be displayed. Effluent MMP violations are violations with the violation type of “CAT1” and “CAT2” and have the Serious Box checked or have the “CAT1,” “CAT2,” or “OEV” violation type and are considered “chronic.” The report makes the chronic determination.

MMP Exempt Violations – this section is only applicable to the NPDES and non-SMARTS2 storm water programs. For Facilities regulated under other programs, this section will not be displayed. These violation would be MMP, but have the exempt reason dropdown populated.

Enforcement Action Information – for this information (Enf. ID, Enf. Type, Enf. Order No., Effective Date, Status) to display in the report, the enforcement actions must have the facility linked to their records. In SMARTS, the data comes from the Enforcement tab.

Inspection Information – for this information (Inspection ID, Inspection Type, Lead Inspector, Actual End Date, Planned, and Related Violations) to display in the report, the inspection must have the facility linked to it. Note that the party designated as “Lead Inspector” in this report, actually has the role of “Inspector” in the inspection record. In SMARTS, this information comes from the inspection record under the Inspection tab. The “Planned” column is populated with a “Y” if there is not actual end date for the inspection. A future enhancement will fix the violations column.

Detail Report Headings

- Facility General Info
 - Region
 - Place ID
 - Place Name
 - Place Type
 - Place Address
 - Place County
- Related Parties
 - Party
 - Party Type
 - Party Name
 - Role
 - Classification (for org.)
- Regulatory Measures
 - Reg. Measure ID
 - Reg. Measure Type
 - Program
 - Order No.
 - Effective Date
 - Expiration Date
 - Status
- Violations
 - Violation ID
 - Occurred Date
 - Violation Type
 - Violation Description
 - Status
 - Priority
 - Source

Note: MMP Sections have same fields as violations.

- Enforcement Actions
 - Enf. ID
 - Enf. Type
 - Enf. Order No.
 - Effective Date
 - Status
- Inspections
 - Inspection ID
 - Inspection Type
 - Lead Inspector
 - Actual end Date
 - Planned
 - Violations

Contact Information

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